

DELEGAT

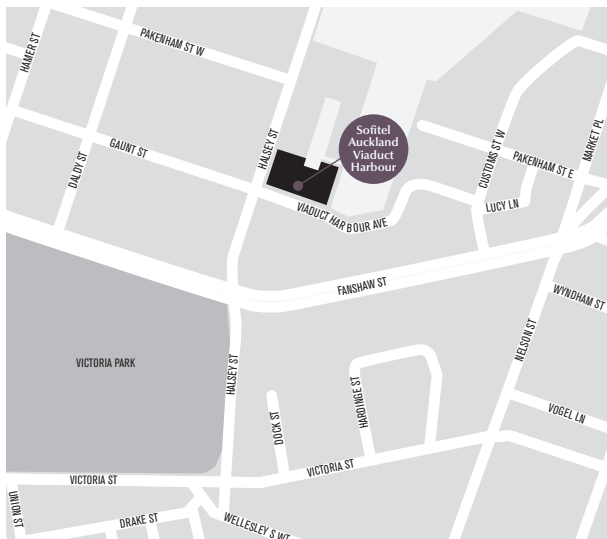
NOTICE OF ANNUAL MEETING OF SHAREHOLDERS

Notice is hereby given that the Annual Meeting of the Shareholders of Delegat Group Limited (the 'Company') will be held at

2.00pm on Tuesday 3 December 2019 in the Boulevard Room, Sofitel Auckland Viaduct Harbour, 21 Viaduct Harbour Avenue, Auckland. Refer to location map.

The Delegat Board and management look forward to seeing you at the Annual Meeting.

Location Map



Business and Agenda of the Meeting

A. EXECUTIVE CHAIRMAN'S ADDRESS

B. MANAGING DIRECTOR'S ADDRESS

C. FINANCIAL REPORTS AND STATEMENTS

To receive and consider the Consolidated Financial Statements of Delegat Group and Reports of the Directors and of the Auditor for the year ended 30 June 2019 as contained in the Company's 2019 Annual Report.

D. RESOLUTIONS

Shareholders will be asked to consider and, if thought appropriate, to pass the following resolutions:

1. Auditor's remuneration:

That the directors be authorised to fix the auditor's remuneration. For further details, see Explanatory Note 1.

2. Re-election of John Freeman as Director:

John Freeman retires in accordance with the provisions of the constitution of the Company and, being eligible, offers himself for re-election. For further details, see Explanatory Note 2.

3. Re-election of Shelley Cave as Director:

Shelley Cave retires in accordance with the provisions of the constitution of the Company and, being eligible, offers herself for re-election. For further details, see Explanatory Note 2.

4. To Adopt a new Constitution:

That, the existing constitution of the Company be revoked, and the Company adopt a new Constitution in the form tabled at the meeting and signed by the Executive Chairman for the purposes of identification. For further details, see Explanatory Note 3.

Resolutions 1,2 and 3 above are to be considered as ordinary resolutions and, to be passed, require the approval of more than 50% of the votes of those shareholders entitled to vote and voting on the resolution, pursuant to section 105(2) of the Companies Act 1993. Resolution 4 is to be considered as a special resolution and, to be passed, requires the approval of 75% or more of the votes of those shareholders entitled to vote and voting on the resolution, pursuant to section 2(1) of the Companies Act 1993. For further information on the resolutions, please see the Explanatory Notes.

E. GENERAL BUSINESS AND SHAREHOLDERS' QUESTIONS

Consideration of any Shareholder questions raised during the meeting.

Following the formal part of the meeting, the Directors invite Shareholders to join them for light refreshments.

On behalf of the Delegat Board

JIM DELEGAT
Executive Chairman